2005 Annual DOE Hydrogen Program Review Hydrogen Production & Delivery

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May 23, 2005





State of the Art Near-term technologies

Giner PEM Electrolyzer



Distributed Natural Gas
 Steam Methane Reforming:
 \$4-5/gasoline gallon equivalent
 (gge) delivered

• **Electrolysis:** \$4.75 – 5.15/gge

delivered



Sunline HyRadix Reformer



DOE Hydrogen Production Technology Research Portfolio



EERE

- Distributed natural gas and bio-derived liquid reforming
- Electrolysis
- Reforming biomass gas from gasification/pyrolysis
- Biological hydrogen production
- Photoelectrochemical hydrogen production
- Solar HT thermochemical cycles
- Separations

Office of Fossil Energy

• Coal gasification with sequestration

Office of Nuclear Energy

- Nuclear driven HT thermochemical cycles
- HT electrolysis

Office of Science

Basic research on materials and catalysts







Hydrogen Production Barriers Cost and Energy Efficiency



Distributed Reforming Using Natural Gas and Renewable Liquids

- Intensified, lower capital cost, more efficient NG reformer technology
- Improved catalysts and technology for renewable liquid reforming
 - Ethanol, sugar alcohols, bio-oil

Electrolysis

- Low cost materials and high efficiency system designs
- Integrated compression
- Integrated wind power/electrolysis systems

Biomass Gasification

 Integrated gasification, reforming, shift and separations technology to reduce capital cost and improve efficiency.



H2Gen HGM 2000



NREL solar research Mesa top facility

Solar/Photolytic

- Durable and efficient materials for direct photoelectrochemical solid state water splitting using sunlight
- Microorganisms that split water using sunlight or produce H2 through fermentation
- Thermochemical cycles, solar concentrators, receivers/reactors to split water (600 – 2000 C)
 - Effective and efficient thermochemical cycles
 - Reduced capital cost of the solar concentrator



New Hydrogen Cost Goal for 2015



- Pathway independent
- Consumer fueling costs are equivalent on a cents per mile basis

- Gasoline ICE and gasoline-electric hybrids are benchmarks
- Provide a "yardstick" for assessing technology performance



Hydrogen Cost Goal for 2015



Mechanics

H2 Cost (\$ / gge)

(EIA Projected Gasoline Price in 2015) Fuel Economy
Fuel Economy
Competitive Vehicle

Input	Value	Source
Gasoline price projection	\$1.26 / gal	EIA Annual Energy Outlook, 2005
for 2015	(untaxed, 2005 \$)	
Ratio of FCV fuel economy	2.40	NRC H2 Economy Report
to evolved gasoline ICE		
Ratio of FCV fuel economy	1.66	NRC H2 Economy Report
to gasoline hybrid		

Results

• \$ 2.00 - \$3.00 / gge*

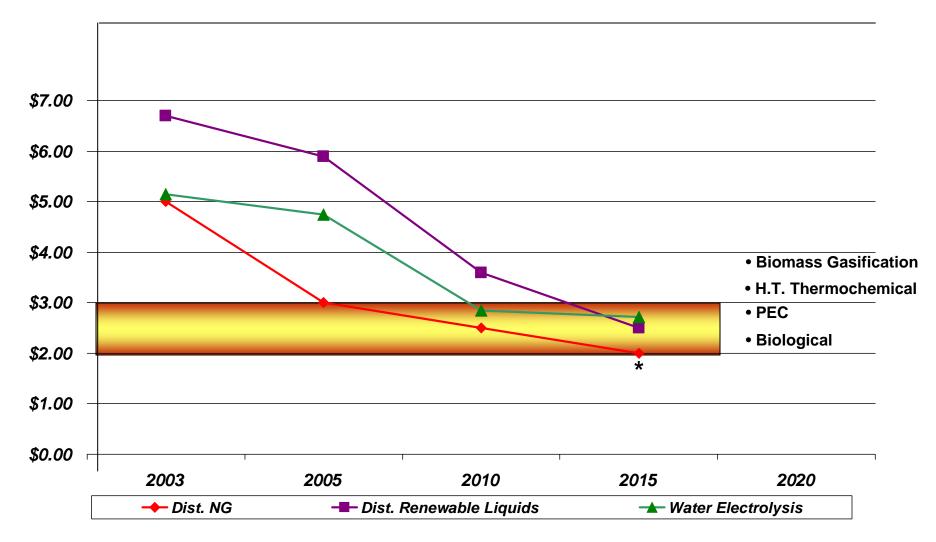
¹ Ratio of FCV fuel economy to competitive vehicle

^{*} Actual calculated values are \$2.09 and \$3.02 / gge



Hydrogen Production Targets Compared to 2015 Cost Goal

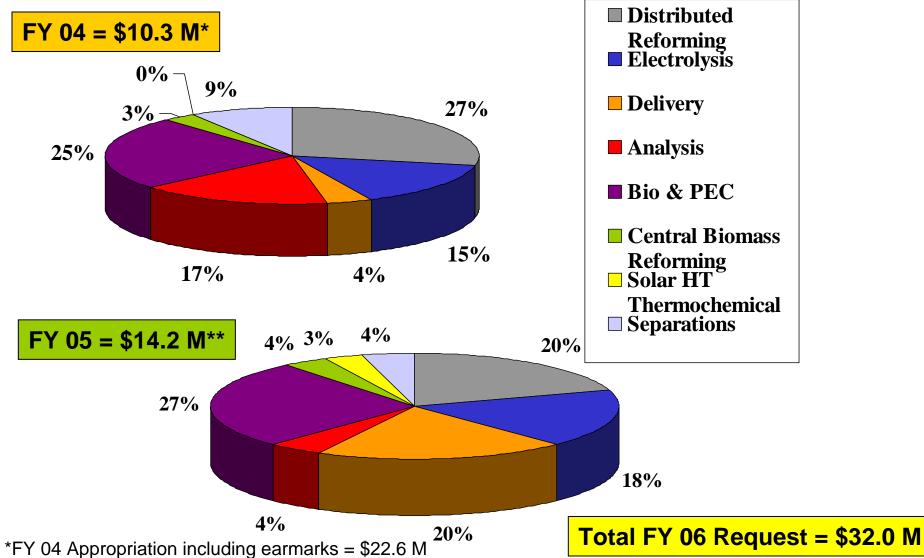






Hydrogen Production & Delivery Funding Distribution





^{**}FY 05 Appropriation including earmarks = \$25.3 M



R & D Plan



New goals and targets

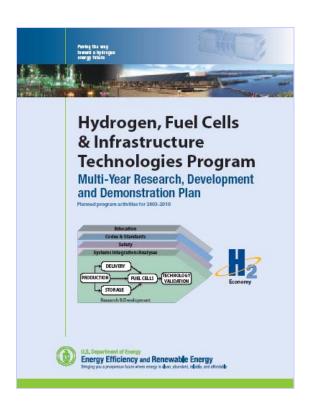
- Distributed renewable liquid reforming
- Water electrolysis from central renewables
- Separations technologies: dense metallic and microporous
- Biomass (gasification/pyrolysis) reforming
- Photosynthetic bacteria and dark fermentation

Detailed target guidance

- Capital equipment targets separate from operations and maintenance
- Total system energy efficiency
- Specific capacity utilization factors

Developed R & D targets based on common set of economic parameters

• 10% IRR after taxes, 100% equity financing, 1.9% inflation, 38.9% tax rate, 7 year depreciation





Key Milestones



FY 2008

- Go/No-go: Determine if membrane separation technology can be applied to natural gas distributed reforming during the transition to a hydrogen economy.
- Down-select to a primary technology and configuration for central biomass gasification/pyrolysis clean—up, reforming, shift, separations and purification.

FY 2009

 Complete development of integrated "appliance" type distributed reforming system applying DFMA principles.

FY 2010

- Go/No-Go: Identify costeffective transparent H2impermeable materials for use in photobiological and photoelectrochemical systems.
- Go/No-Go: Verify the feasibility of an effective integrated hightemperature solar-driven thermochemical cycle for hydrogen projected to meet the 2010 cost goal of \$6/gge (\$4/gge delivered by 2015).



2004 & 2005 DOE Hydrogen Production & Delivery Projects



Distributed Production

MSRI
GE Energy
Air Products
GTI
PNNL
Virent Energy Systems
BOC Group, Inc.
H2Gen Inno. Inc.
GE Global Res.

Photoelectrochemical

U. of Hawaii
NREL
U. of Cal. Santa Barbara
Midwest Optoelectronics
GE Global Research
SRI

Separations

Eltorn Res. Inc. ORNL GTI

Biomass Reforming

United Tech. Res. Inst.

Electrolysis

Giner INEEL NREL Teledyne

Photobiological

U.C. Berkeley
NREL
ORNL
J. Craig Venture Institute

H.T. Thermochemical

Univ. of Nevada

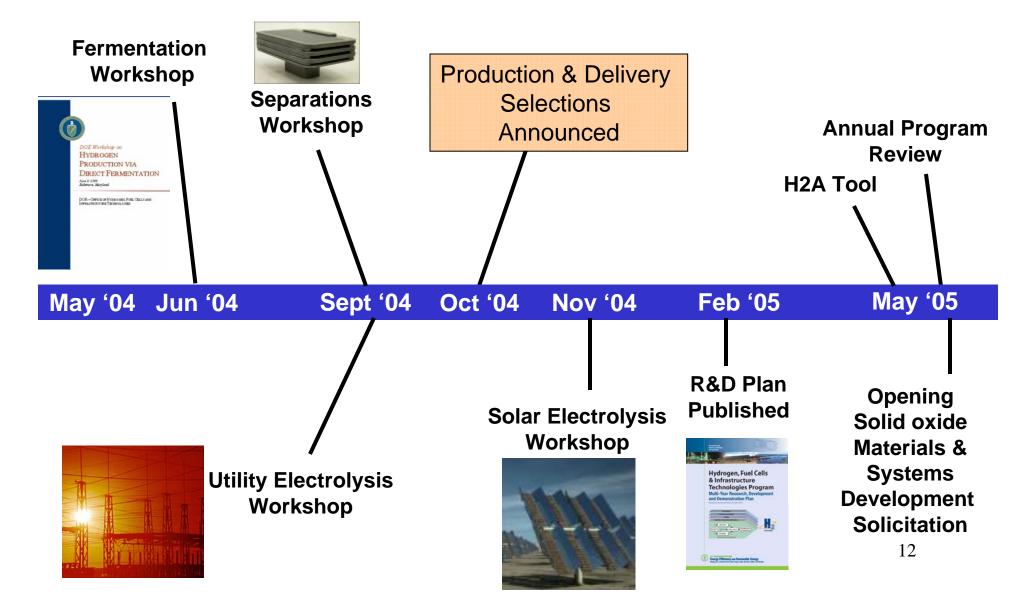
Delivery

ANL
ORNL
Air Products
Secat, Inc.



Hydrogen Production R&D – Planning and Implementing







Recent Technical Accomplishments



Natural Gas Distributed Reforming

 Approaching R & D target of \$3/gge for distributed natural gas reforming at 5000 psi.



GE High-Pressure Autothermal Cyclic Reforming (ACR) Reactor



Teledyne HP TITAN™ HP generator

Electrolysis

- Achieved 2000 psi H2 production in planar electrolysis stack
- Developed new system designs with 40-50% part count reduction
- Novel stack design for alkaline system on track for achieving a hydrogen production cost of \$2.85/gge by 2010.

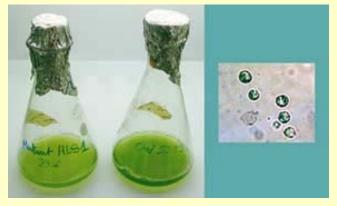


Recent Technical Accomplishments

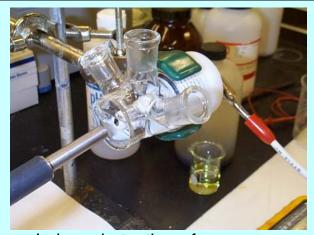


Biological

- Increased photobiological efficiency of absorbed sunlight energy to ~15% (5% in 2003)
- 40-50% increase in oxygen tolerance achieved



Measuring photosynthetic productivity of micro-algae (NREL)



Lab scale testing of semiconductors (NREL)

Photoelectrochemical

- Projected 1000 hours durability with new gallium phosphide nitride material for photoelectrochemical based on accelerated testing
- Integrated photovoltaic electrolysis panel ready for prototype testing



Recent Technical Accomplishments





Biomass gasifier/pyrolyzer PDU (NREL)

Biomass

Gasification/Pyrolysis

 Developed biomass reforming catalyst to reduce coking and attrition

Solar HT Thermochemical

- Demonstrated lab feasibility of zinc and maganese cycles
- Selected 4 groups of cycles
 - Volatile metal
 - Metal oxide
 - Sulfate
 - Sulfuric acid



Solar HT Thermochemcial reactor (NREL)



Delivery State of the Art



- Today hydrogen is transported by cryogenic liquid trucks and gaseous tube trailers. There is also a very limited transmission pipeline infrastructure (630 miles; Gulf Coast, California, Chicago)
- Cost \$4-9/gge of H2 or more depending on distance for truck transport. Pipeline transport can be <\$1/gge.





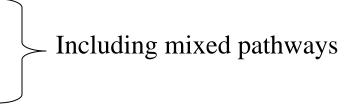




Delivery Pathways and Components



- Pathways
 - Gaseous Hydrogen Delivery
 - Liquid Hydrogen Delivery
 - Carriers



Components

Pipelines

Compression

Liquefaction

Liquid and Gaseous

Storage Tanks

Carriers & Transformations

GH2 Tube Trailers

Terminals

Separations/Purification

Dispensers

Mobile Fuelers

Other Forecourt Issues

Cryogenic Liquid Trucks

Rail, Barge, Ships



Delivery Barriers



Analysis Needs

Infrastructure options and trade-offs for the transition and long term

Compression

Transmission and Forecourt Applications

- Reliability
- Lower capital costs
- Energy efficiency

Off-Board Storage

Forecourt, Terminals, Other

- Lower cost (lower capital cost)
- Smaller footprint (Forecourt)

Pipelines

- Hydrogen embrittlement and permeability
- Lower capital costs new materials to reduce pipeline installation costs
- Coating to allow usage of existing NG or other pipeline infrastructure or for new pipelines
- ROW
- Can we use existing NG infrastructure for mixtures if H2 and NG?

Liquefaction

- Higher energy efficiency current technology consume >30% of H2 energy
- Lower cost current technology >\$/gge of H2

Novel Carriers

- Discovery of novel solid or liquid carriers with sufficient H2 density
- System energy efficiency and cost



Delivery Objectives



- By 2007, define the criteria for a cost-effective and energyefficient hydrogen delivery infrastructure for the introduction and long-term use of hydrogen for transportation and stationary power.
- By 2010, develop technologies to reduce the cost of hydrogen delivery from central and semi-central production facilities to the gate of refueling stations and other end users to <\$0.90/gge of hydrogen.
- By 2010, develop technologies to reduce the cost of compression, storage, and dispensing at refueling stations and stationary power sites to less than <\$0.80/gge of hydrogen.
- By **2015**, develop technologies to reduce the cost of hydrogen delivery from the point of production to the point of use in vehicles or stationary power units to **\$1.00/gge** of hydroger in total.



Delivery Key Targets

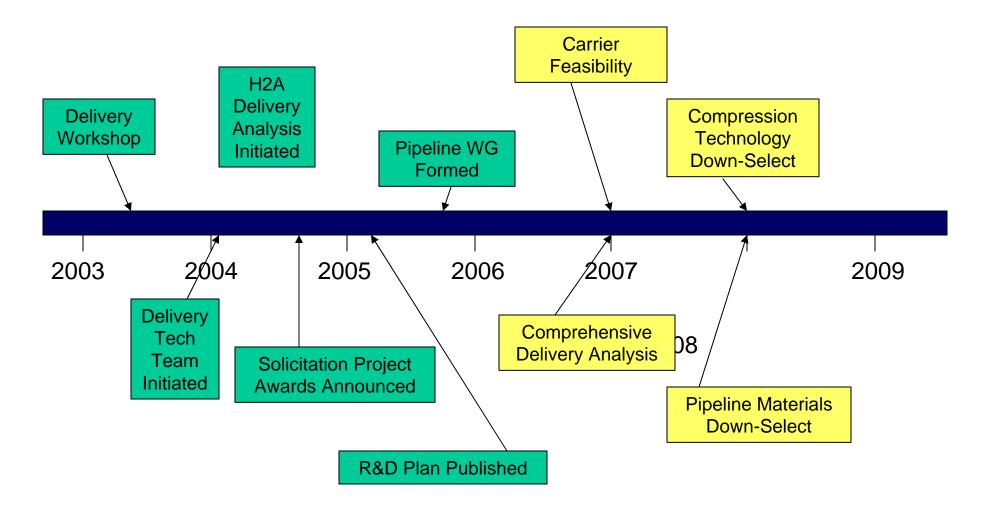


Targets	2003 Status	2015 Target
Transmission Pipeline Capital (\$/mile)	\$1.20	\$0.80
Forecourt Compression		
Cost Contribution (\$/gge of H2)	\$0.60	\$0.25
Reliability	Unknown	>99%
Forecourt Storage Cost Contribution (\$/gge of H2)	\$0.70	\$0.20
Carrier (weight % H2)	3%	13%



Delivery Planning and Implementation

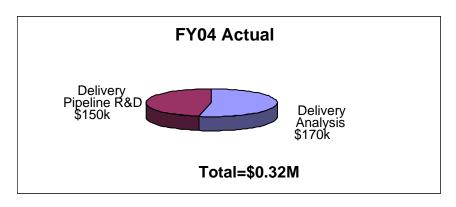


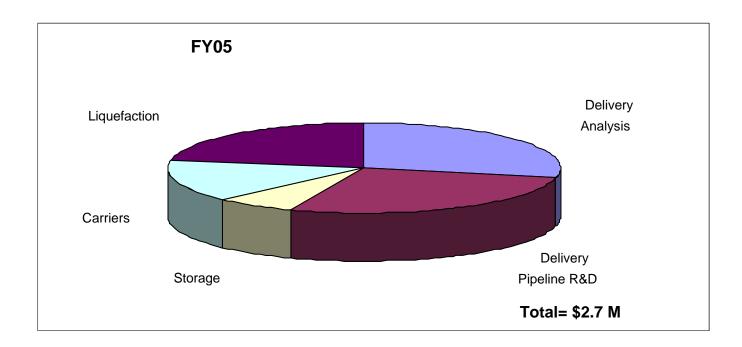




Delivery Funding









Delivery Key Accomplishments



- Delivery Tech Team and Draft Roadmap
- R&D Multi-Year Plan
- H2A Delivery Analysis Tools
 - Components and Scenarios
- Initial Portfolio of Research Projects
- Pipeline Working Group



DOE Hydrogen Production Team



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